



Slovenské elektrárne, a.s.

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Matej Bošňák

Ernst & Young Slovakia, spol. s r.o.
Hodžovo námestie 1A
811 06 Bratislava

Bratislava
8 January 2015

SE/2015/001392

To the attention of Mr. Matej Bošňák

Dear Mr. Bošňák,

I would like to ask you to give a consent to Slovenské elektrárne, a.s. to provide a copy of the reports with the public and the press and to disclose reports:

- "Statement and Independent auditor's report for year ending 31 December 2011" dated 27 January 2012,
- "Statement and Independent auditor's report for year ending 31 December 2012" dated 30 January 2013,
- "Statement and Independent auditor's report for year ending 31 December 2013" dated 31 January 2014,
- "Statement and Independent auditor's report for year ending 31 December 2011" dated 25 March 2013,
- "Statement and Independent auditor's report for year ending 31 December 2012" dated 25 March 2013,
- "Statement and Independent auditor's report for year ending 31 December 2013" dated 25 March 2013,

elaborated under provisions of Contract No. 4600007700 dated 23 February 2012;

and

- "Statement and Independent auditor's report for year ending 31 December 2014",

which will be elaborated under provisions of Contract No. 4600009823 dated 14 February 2014.

The intent of the SE's management is to provide and disclose information relating to yearly reconciliation to the public and the press in order to show the real circumstances of the relation between parties to VEG Operating Agreement.

Kind regards,



Luca D'Agnes
Chairman of the Board of Directors



Nicola Cotugno
Member of the Board of Directors

